Erläuterungen zum Formular W-8BEN: Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

Mit einem W-8BEN-Formular der US-Steuerbehörde (Internal Revenue Service, IRS) können Nicht-US-Personen (natürliche Personen) bestätigen, dass sie keine US-Steuerzahler sind. Weiter lässt sich daraus bestimmen, ob eine Berechtigung für einen ermässigten Quellensteuersatz auf in den USA erzielten Einkommen besteht.

Bitte füllen Sie Ihre persönlichen Daten korrekt aus:

- **Part I:** Befasst sich mit den Angaben des Kontoinhabers der Beziehung gemäss IRS Definition (obligatorische Felder sind in den untenstehenden Abbildungen rot umrandet)
- **Part II:** Falls für Sie zutreffend, füllen Sie bitte diesen Abschnitt zur Inanspruchnahme von Steuervergünstigungen aus (in den untenstehenden Abbildungen rot gestrichelt). Ebenso können hier allfällige Spezialtarife und -bedingungen eingetragen werden.

Wenden Sie sich bitte an Ihren externen Vermögensverwalter oder Steuerberater, wenn Sie Fragen oder Unsicherheiten haben.

Offizielle Informationen finden Sie auf der Webseite des US Department of the Treasury, Internal Revenue Service: https://www.irs.gov/forms-pubs/about-form-w-8-ben (ausschliesslich in englischer Sprache verfügbar)

Form **W-8BEN**

(Rev. October 2021)

Department of the Treasury
Internal Revenue Service

Certificate of Status of Beneficial Owner for United States Tax Withholding and Reporting (Individuals)

▶ For use by individuals. Entities must use Form W-8BEN-E.
▶ Go to www.irs.gov/FormW8BENE for instructions and the latest information.
▶ Give this form to the withholding agent or payer. Do not send to the IRS

OMB No. 1545-1621

Do NOT use this form if: **Instead use Form:**

You are NOT an individual W-8BEN-E

You are a U.S. citizen or other U.S. person, including a resident alien individual W-9

You are a beneficial owner claiming that income is effectively connected with the conduct of trade or W-8ECI

Part I	Identification of Beneficial Owner (see instructions)

1

Name of individual who is the beneficial owner

asdf asdf

2

Country of citizenship

France ⌄

3

Permanent residence address (street, apt. or suite no., or rural route). Do not use a P.O. box or in-care-of address

asdf asdf

City or town, state or province. Include postal code where appropriate.

asdf asdf

Country

France ⌄

4

Mailing address (if different from above)

City or town, state or province. Include postal code where appropriate.

Country

--Please select--

5

U.S. taxpayer identification number (SSN or ITIN), if required (see instructions)

6a

Foreign tax identifying number (see instructions)

6b

Check if FTIN not legally required .... ☐

7

Reference number(s) (see instructions)

8

Date of birth (MM-DD-YYYY) (see instructions)

01/01/2001

Part II	Claim of Tax Treaty Benefits (for chapter 3 purposes only) (see instructions)

9

I certify that the beneficial owner is a resident of

--Please select--

within the meaning of the income tax treaty between the United States and that country

10

Special rates and conditions (if applicable - see instructions):

The beneficial owner is claiming the provisions of Article and paragraph

of the treaty identified on line 9 above to claim a

% rate of withholding on (specify type of income):

Explain the additional conditions in the Article the beneficial owner meets to be eligible for the rate of withholding:

Characters left: 200

Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner

I agree that I will submit a new form within 30 days if any certification made on this form becomes incorrect.

☐ I certify that I have the capacity to sign for the person identified on line 1 of this form

Print name of signer

asdf asdf

Date (MM-DD-YYYY)

06/03/2023